



# MONTHLY BULLETIN

## Economic Indicators

**Disclaimer:** All the facts & figures mentioned in this Monthly Bulletin are extracted from multiple National/Provincial data warehouse(s) such as PBS, SBoS, and SBP. All possible efforts have been made to cross-check the authenticity and validity of the data present therein. However, in-case of any discrepancies please report us at the following email address: [trainings.rtw123@gmail.com](mailto:trainings.rtw123@gmail.com) or [pirzadapireh@gmail.com](mailto:pirzadapireh@gmail.com)

### Average Price Change on Essential Commodities (YoY)



The analysis for average increase in year-on-year (YoY) prices was conducted for 51 essential commodities for which city-level data is publicly available on Pakistan Bureau of Statistics website. Prices (General) at National level increased by 18.1% on year-on-year basis in March, 2024.

At provincial level, average (YoY) price increase was witnessed from March 2023 to March, 2024. Sindh recorded an increase of 15.6% (year-on-year) basis in prices of 51 essential commodities.

Source: PBS - Monthly Review on Price Indices

### Trajectory

Year-on-Year  $\Delta$

National



**↑ 18.1%**

Sindh



**↑ 15.6%**

### Average Price Change on Essential Commodities (MoM)



The analysis for average increase in month-on-month (MoM) prices was conducted for 51 essential commodities for which city-level data is publicly available on Pakistan Bureau of Statistics website. In terms of monthly inflation trend, the commodity basket of 51 essential goods at National level showed increase of 1.19% (month-on-month) basis in March, 2024.

At provincial level, average (MoM) price change was witnessed from February, 2024 to March, 2024. Sindh recorded increase of 0.51% (month-on-month) basis in prices of 51 essential commodities.

Source: PBS - Monthly Review on Price Indices

### Trajectory

Month-on-Month  $\Delta$

National



**↑ 1.19%**

Sindh



**↑ 0.51%**

### Manufacturing Index



The overall output of Large-Scale Manufacturing Index at national level has shown a positive and increasing trend by 0.03% in the month of January 2024 when compared with December, 2023. Cumulative production from July to January (2023-24) has shown a negative growth of -0.52% relative to the cumulative production of July-January (2022-23).

Production data of Industries at Provincial Level is not available at this point.

Source: PBS - (QIM) & Sindh BoS - (MIPE)

### Trajectory

Month-on-Month  $\Delta$

National



**↑ 0.03%**

Sindh



**← N/A**

### Essential Commodities Prices (Year on Year Change)

Wheat



**↑ 32%**



**↑ 04%**

Rice



**↑ 21%**



**↑ 29%**

Chicken



**↑ 09%**



**↑ 06%**

Milk



**↑ 16%**



**↑ 11%**

Cooking Oil



**↓ 19%**



**↓ 18%**

### Utility Prices (Year on Year Change)

Petrol



**↑ 04%**



**↑ 04%**

Natural Gas



**↑ 570%**



**↑ 570%**

Electricity



**↑ 14%**



**↑ 14%**

Telephone



**← 0%**



**← 0%**